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March 4, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Wilmot School District 54-7
  General Obligation Refunding Bonds, Series 2009A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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WILMOT SCHOOL DISTRICT 54-7
GRANT AND ROBERTS COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Wilmot School District 54-7.

2. Designation of issue: General Obligation Refunding Bonds, Series 2009A

3. Date of issue: March 4, 2009

4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds to refund $910,000 of General Obligation Bonds, Series 2003, dated October 15, 2003.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $931,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009A is true and correct on this 4th day of March 2009.

Stacey DeBoer

By: Stacey Deboer
Its: Business Manager

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Final

Wilmot School District No 54-7, South Dakota

G.O. Refunding Bonds, Series 2009A

2003

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/04/2009	-	-	-	-	-
01/15/2010	82,000.00	3.000%	24,128.42	106,128.42	106,128.42
07/15/2010	-	-	12,735.00	12,735.00	-
01/15/2011	84,000.00	3.000%	12,735.00	96,735.00	109,470.00
07/15/2011	-	-	11,475.00	11,475.00	-
01/15/2012	89,000.00	3.000%	11,475.00	100,475.00	111,950.00
07/15/2012	-	-	10,140.00	10,140.00	-
01/15/2013	88,000.00	3.000%	10,140.00	98,140.00	108,280.00
07/15/2013	-	-	8,820.00	8,820.00	-
01/15/2014	88,000.00	3.000%	8,820.00	96,820.00	105,640.00
07/15/2014	-	-	7,500.00	7,500.00	-
01/15/2015	92,000.00	3.000%	7,500.00	99,500.00	107,000.00
07/15/2015	-	-	6,120.00	6,120.00	-
01/15/2016	96,000.00	3.000%	6,120.00	102,120.00	108,240.00
07/15/2016	-	-	4,680.00	4,680.00	-
01/15/2017	100,000.00	3.000%	4,680.00	104,680.00	109,360.00
07/15/2017	-	-	3,180.00	3,180.00	-
01/15/2018	104,000.00	3.000%	3,180.00	107,180.00	110,360.00
07/15/2018	-	-	1,620.00	1,620.00	-
01/15/2019	108,000.00	3.000%	1,620.00	109,620.00	111,240.00
Total	**$931,000.00**	**-**	**$156,668.42**	**$1,087,668.42**	**-**

Dated	3/04/2009
Delivery Date	3/04/2009
First Coupon Date	1/15/2010
First available call date	1/15/2016
Call Price	100.0000000%
Bond Year Dollars	$5,222.28
Average Life	5.609 Years
Average Coupon	3.0000001%
Net Interest Cost (NIC)	3.0000001%
True Interest Cost (TIC)	2.9972619%
Bond Yield for Arbitrage Purposes	2.9972619%
Net Interest Cost	3.0000001%
Weighted Average Maturity	5.609 Years